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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:) Case No. BK-S-06-10725-LBR
) Case No. BK-S-06-10726-LBR
USA COMMERCIAL MORTGAGE) Case No. BK-S-06-10727-LBR
COMPANY,) Case No. BK-S-06-10728-LBR
) Case No. BK-S-06-10729-LBR
USA CAPITAL REALTY ADVISORS,)
LLC,) CHAPTER 11
)
USA CAPITAL DIVERSIFIED TRUST) Date: April 10, 2009
DEED FUND, LLC,) Time: 9:30 AM
)
USA SECURITIES, LLC,)
)
Debtors.)

NOTICE OF WITHDRAWAL OF ATTORNEY OF RECORD

Pursuant to D. Nev. LR IA 10-6, the law firm of Goldsmith & Guymon, P.C. (hereinafter "G&G") and its attorney of record, Marjorie A. Guymon, Esq., file this Notice of Withdrawal of Attorney of Record for LERIN HILLS, LTD. and, in support thereof, would respectfully show the Court the following:

Withdrawing as attorney of record is necessary because it has become increasingly difficult to communicate with Lerin Hills, Ltd., there remains a substantial balance of fees and costs due G&G for services rendered, attorney's fees will continue, and Lerin Hills, Ltd. has refused and continues to refuse to timely pay even a portion of these fees. Allowing G&G to withdraw creates no undue burden on the client, as Lerin Hills, Ltd. currently refuses to keep in contact and there shall be no recognizable delay in the prosecution of the case by allowing G&G to withdraw, as G&G is unaware of pending

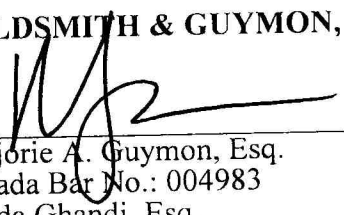
1 issues where its services are needed by Lerin Hills, Ltd. Therefore, there is good cause to permit G&G's
2 withdrawal.

3 The last known address for Lerin Hills, Ltd. is:

4 Lerin Hills, Ltd.
5 630 Trade Center Drive
6 Las Vegas, Nevada 89119

7 Dated this 19 day of February, 2009.

GOLDSMITH & GUYMON, P.C.

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